

# ITI Morning Boost

March 09, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,450.45 (Daily Chart)



• In Friday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and is gradually moving toward the horizontal support level of 24,335. The index continues to trade below the 20 DEMA (25,251) level, indicating the continuation of bearish momentum. For a change in trend, the index needs to breach the 20 DEMA and sustain above it.

• For Monday's trading session, 24,420 will act as the initial support level, while on the higher end, 24,635 will act as the initial resistance level.



# BANK NIFTY – 57,783.25 (Daily Chart)



- In Friday's trading session, the banking index opened with a gap down and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle and continues to trade below the 20 DEMA level, indicating the continuation of bearish momentum. The RSI is also declining, which signals weakness in the index.
- **For Monday's trading session, 57,695 will act as the initial support level, while on the higher end, 58,810 will act as the initial resistance level.**



Godrej Properties Limited · 1D · NSE O 1,743.80 H 1,743.80 L 1,660.20 C 1,667.30 -76.50 (-4.39%)  
Vol 2.21M  
EMA (20, close) 0, SMA (5) 1,760.61



**KOTAKBANK** : The Reserve Bank of India (RBI) has approved the appointment of Anup Kumar Saha to the board of Kotak Mahindra Bank. Accordingly, Saha has become a Whole-time Director (designated as Whole-time Director – Executive Director) and a Key Managerial Personnel of the bank with immediate effect.

**DRREDDY** : The pharma company has received a letter from the US Department of Justice, stating that, based on the information available to it, the department has closed its inquiry under the Foreign Corrupt Practices Act (FCPA). The department has not recommended any enforcement action against the company.

**TATAPOWER** : The company announced its collaboration with Salesforce to digitally transform its rapidly expanding rooftop solar (RTS), EV charging, and smart home solutions businesses. The collaboration reinforces Tata Power's long-term clean energy roadmap aligned with India's net-zero ambitions.

CMP- 243.10  
IMPACT- **NEUTRAL**

CMP- 1,303.80  
IMPACT- **POSITIVE**

CMP- 375.50  
IMPACT- **POSITIVE**



- US retail sales saw a slight dip in January. Government data revealed a 0.2 percent decrease, falling short of analyst forecasts. This slowdown is attributed partly to severe winter weather impacting consumer activity. However, experts anticipate a rebound in February, boosted by tax refunds and stimulus measures. Rising fuel prices remain a concern for future inflation.
- India's government will deploy all policy tools and relief measures to aid exporters impacted by the West Asia crisis. An inter-ministerial group is addressing issues daily, ensuring commitments to foreign buyers are met. Support desks are assisting exporters and importers with trade disruptions. The ministry is working with shipping companies to manage increased freight costs and transit time changes.
- Oil prices dramatically surged past \$110 per barrel Sunday evening, driven by escalating fears of Middle East conflict disrupting global energy supplies. West Texas Intermediate and Brent crude saw significant jumps, marking Brent's return above \$100 for the first time in nearly four years. This spike, coupled with a blocked Strait of Hormuz, signals potential inflation and economic unease.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

| Company     | Price    | Change | %Gain |  | Company         | Price     | Change  | %Gain |
|-------------|----------|--------|-------|--|-----------------|-----------|---------|-------|
| Bharat Elec | 468.45   | 8.45   | 1.84  |  | ICICI Bank      | 1,313.40  | -44.20  | -3.26 |
| Reliance    | 1,404.80 | 15.40  | 1.11  |  | Eternal         | 232.57    | -7.57   | -3.15 |
| ONGC        | 278.95   | 2.60   | 0.94  |  | Shriram Finance | 1,007.50  | -32.00  | -3.08 |
| Sun Pharma  | 1,799.40 | 14.90  | 0.83  |  | Axis Bank       | 1,315.80  | -33.30  | -2.47 |
| NTPC        | 380.60   | 2.55   | 0.67  |  | UltraTechCement | 11,987.00 | -301.00 | -2.45 |

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

| Company        | Price     | Change | %Gain |  | Company       | Price    | Change | %Gain |
|----------------|-----------|--------|-------|--|---------------|----------|--------|-------|
| BDL            | 1,356.70  | 76.10  | 5.94  |  | GODREJPROP    | 1,667.30 | -76.50 | -4.39 |
| MAZDOCK        | 2,471.90  | 119.40 | 5.08  |  | Ashok Leyland | 194.67   | -8.37  | -4.12 |
| United Spirits | 1,389.80  | 64.00  | 4.83  |  | Info Edge     | 980.10   | -35.20 | -3.47 |
| HAL            | 4,023.70  | 131.90 | 3.39  |  | ICICI Bank    | 1,313.40 | -44.20 | -3.26 |
| SOLARINDS      | 15,152.00 | 481.00 | 3.28  |  | HPCL          | 404.95   | -13.45 | -3.21 |



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

| Symbol     | Price    | Change | Change% | Open Interest ('000) | Open Int Chg % |
|------------|----------|--------|---------|----------------------|----------------|
| FEDERALBNK | 287.40   | -3.65  | -1.25%  | 67,185               | 7.50%          |
| SBIN       | 1,146.50 | -29.00 | -2.47%  | 62,209.50            | 7.24%          |
| UNIONBANK  | 189.08   | -2.87  | -1.50%  | 74,340.00            | 6.50%          |
| CANBK      | 146.63   | -2.52  | -1.69%  | 1,65,375.00          | 6.07%          |
| ICICIBANK  | 1,319.10 | -41.20 | -3.03%  | 1,21,675             | 5.83%          |

| Symbol     | Price    | Change | Change% | Open Interest ('000) | Open Int Chg % |
|------------|----------|--------|---------|----------------------|----------------|
| NATIONALUM | 396.85   | -2.35  | -0.59%  | 46,308.80            | -4.43%         |
| GRASIM     | 2,720.30 | 2.30   | 0.08%   | 15,544.50            | -4.37%         |
| RELIANCE   | 1,407.40 | 14.90  | 1.037%  | 1,02,422.50          | -3.92%         |
| CAMS       | 649.50   | -5.20  | -0.79%  | 6,824.30             | -3.91%         |
| MAZDOCK    | 2,475.00 | 113.00 | 4.78%   | 3,946.00             | -3.43%         |

## INDEX HIGHEST OI

| F&O Ban list | Monthly exp | Indices   | Highest CE strike | Highest PE strike | PCR OI |
|--------------|-------------|-----------|-------------------|-------------------|--------|
| SAIL         | 30/03/26    | NIFTY     | 26,000            | 24,000            | 1.14   |
| SAMMAANCAP   | 30/03/26    | BANKNIFTY | 62,000            | 59,000            | 0.79   |



## FII & DII TRADING ACTIVITY CASH

| Date            | FII Rs Crores  |             |                      | DII Rs Crores  |             |                      |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
|                 | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 61,208.01      | 83,039.20   | -21,831.19           | 85,853.51      | 53,066.59   | 32,786.92            |
| 06-Mar-26       | 14,434.69      | 20,465.07   | -6,030.38            | 19,662.38      | 12,690.87   | 6,971.51             |
| 05-Mar-26       | 14,914.99      | 18,667.51   | -3,752.52            | 18,821.10      | 13,667.73   | 5,153.37             |
| 04-Mar-26       | 19,120.99      | 27,873.64   | -8,752.65            | 26,259.37      | 14,191.20   | 12,068.17            |
| 02-Mar-26       | 12,737.34      | 16,032.98   | -3,295.64            | 21,110.66      | 12,516.79   | 8,593.87             |

## FII & DII TRADING ACTIVITY STOCK F&O

| Date            | FII Stock Fut  |             |                      | FII Stock Opt  |             |                      |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
|                 | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 1,00,608.31    | 1,03,708.80 | -3100.49             | 75,423.30      | 74,942.97   | 480.33               |
| 06-Mar-26       | 23,200.73      | 24,564.00   | -1,363.27            | 9,561.93       | 9,137.51    | 424.42               |
| 05-Mar-26       | 24,619.59      | 25,487.97   | -868.38              | 23,368.00      | 23,797.15   | -429.15              |
| 04-Mar-26       | 27,709.35      | 29,099.44   | -1,390.09            | 22,016.73      | 21,724.14   | 292.59               |
| 02-Mar-26       | 25,078.64      | 24,557.39   | 521.25               | 20,476.64      | 20,284.17   | 192.47               |



## TOP SECTORS PERFORMANCE OF THE DAY

| Name                | Daily (%) | 1 Week (%) | 1 Month (%) | 3 Months (%) | 6 Months (%) | 1 Year (%) |
|---------------------|-----------|------------|-------------|--------------|--------------|------------|
| Alcoholic Beverages | 3.33      | -4.94      | -6.5        | -15.79       | -12.49       | 6.03       |
| Aerospace & Defence | 2.31      | -0.98      | 1.53        | -1.27        | -0.75        | 47.25      |
| Ship Building       | 1.84      | 2.47       | -1.52       | 29.17        | 175.49       | 1352.13    |
| Electronics         | 1.3       | -2.26      | -2.53       | -0.41        | -7.04        | 42.39      |
| Education           | 1.17      | -5.56      | -13.01      | -22.08       | -27.96       | -32.44     |



# UPCOMING ECONOMIC EVENTS

| Tuesday, 10 March 2026   | Country | Event's                   | Forecast |  | Previous |
|--------------------------|---------|---------------------------|----------|--|----------|
| 05:20                    | JP      | GDP (QoQ) (Q4)            | 0.2%     |  | -0.6%    |
| 19:30                    | US      | Existing Home Sales (Feb) | 3.90M    |  | 391M     |
| Wednesday, 11 March 2026 |         |                           |          |  |          |
| 12:30                    | EU      | German CPI (MoM) (Feb)    | 0.2%     |  | 0.1%     |
| 18:00                    | US      | CPI (MoM) (Feb)           | 0.2%     |  | 0.2%     |
| 18:00                    | US      | CPI (YoY) (Feb)           |          |  | 2.4%     |
| 18:00                    | US      | Core CPI (MoM) (Feb)      | 0.2%     |  | 0.3%     |
| 20:00                    | US      | Crude Oil Inventories     |          |  | 3.475M   |
| Thursday, 12 March 2026  |         |                           |          |  |          |
| 16:00                    | IN      | CPI (YoY) (Feb)           |          |  | 2.75%    |
| 18:00                    | US      | Initial Jobless Claims    |          |  | 213K     |
|                          |         |                           |          |  |          |

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