

ITI Morning Boost

January 09, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,688.95 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a negative note and remained under pressure during the first half of the session. However, in the second half, the index recovered from the day's low and managed to cover most of its losses.
- On the daily chart, the index formed a small red candle with a long wick at the bottom, signaling a recovery from lower levels. Although the index breached the psychological support level of 23,500 during the session, it managed to close above it, which is a positive sign for the bulls.
- For Thursday's trading session, 23,750 will act as an initial resistance level, while 23,640 will serve as an initial support level.

BANK NIFTY – 49,835.05 (Daily Chart)



- In Wednesday's trading session, the bears continued to dominate the banking index. The index opened on a negative note and moved further south during the first half of the session. Although it managed to recover from lower levels in the second half, it failed to close in positive territory.
- On the daily chart, the index formed a bearish candle with a long wick at the bottom, indicating some recovery from intraday lows. Despite this, the index closed at a six-month low and continues to trade below the 20 DEMA level, reflecting ongoing bearish momentum.
- For Thursday's trading session, 49,780 will act as an initial support level, while 50,070 will serve as an initial resistance level.





PIIND : The company has received an order from the Commissioner of Customs, JCNH, Nhava Sheva. Following the order, the company will face a differential customs duty of Rs 38 crore along with interest penalties and a redemption fine of up to Rs 43 crore.

NTPCGREEN : The company has incorporated a subsidiary as a 74:26 joint venture between NTPC Green Energy Limited and Rajasthan Rajya Vidyut Utpadan Nigam Limited. The new subsidiary will develop, operate, and maintain renewable energy parks in Rajasthan and work on developing green hydrogen derivatives.

PAGEIND : The company will meet on February 5 to consider the declaration of its third interim dividend for equity shareholders.

CMP- 3630.45
IMPACT- **NEGATIVE**

CMP- 125.45
IMPACT- **POSITIVE**

CMP- 48063.30
IMPACT- **NEUTRAL**



- The government revised gold and silver imports for April-November FY25, with the steepest downward revision of \$5 billion in the former. Data for November gold imports was revised to \$9.84 billion, from the \$14.86 billion announced last month, narrowing the trade deficit for the month to \$32.8 billion, from the record \$37.8 billion estimated earlier.
- Senior officials from the commerce ministry, and commercial wings of Indian Missions of 20 countries on Wednesday discussed ways to promote exports of goods and services. The three-day meeting was concluded on Wednesday. "Discussed country-specific and sector-specific opportunities and challenges in trade, technology, investment & tourism. Together, we explored ways to strengthen India's global leadership and foster deeper international collaborations," Commerce and Industry Minister Piyush Goyal said on X.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ONGC	271.33	7.84	2.98		Apollo Hospital	7,142.65	-294.10	-3.95
TCS	4,108.40	80.10	1.99		Trent	6,699.10	-175.20	-2.55
Reliance	1,265.50	24.65	1.99		Shriram Finance	2,898.75	-59.65	-2.02
ITC	449.55	8.45	1.92		Bajaj Auto	8,642.25	-168.05	-1.91
Asian Paints	2,334.35	41.75	1.82		UltraTechCement	11,403.55	-215.00	-1.85

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Phoenix Mills	1,692.25	119.05	7.57		Dixon Technolog	16,905.85	-1,546.00	-8.38
Oil India	491.7	17.35	3.66		One 97 Paytm	902.05	-81.15	-8.25
ONGC	271.33	7.84	2.98		IGL	407.45	-23.3	-5.41
L&T Finance	143.4	4.04	2.9		Lupin	2,252.15	-105.5	-4.47
MRPL	148.48	3.96	2.74		Apollo Hospital	7,142.65	-294.1	-3.95



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ITC	452.20	8.85	2.00	2,36,57,600	29.99%
UBL	1985.25	-84.10	-4.06	17,34,400	27.57%
PAYTM	907.20	-81.65	-8.26	1,40,14,650	21.39%
KALYANKJIL	699.55	-20.25	-2.81	1,38,47,700	19.46%
KPITTECH	1435.95	-45.85	-3.09	16,50,400	14.29%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
METROPOLIS	2035.50	-11.55	-0.56	14,05,600	-12.11%
GODREJPROP	2571.95	-87.40	-3.29	49,64,850	-7.55%
SUPREMEIND	4619.80	74.95	1.65	6,09,625	-7.33%
INDIAMART	2303.95	-1.20	-0.05	10,80,000	-6.90%
LALPATHLAB	3004.35	-102.80	-3.31	9,33,750	-6.59%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
BANDHANBNK	30/01/25	NIFTY	25,000	23,000	1.14
HINDCOPPER	29/01/25	BANKNIFTY	61,000	42,500	0.67
LTF					
MANAPPURAM					
RBLBANK					



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	56,941.02	68,872.93	-11,931.91	79,967.12	67,352.80	12,614.32
08-Jan-25	9,944.21	13,306.39	-3,362.18	14,251.50	11,535.22	2,716.28
07-Jan-25	11,726.68	13,218.14	-1,491.46	12,256.43	10,641.15	1,615.28
06-Jan-25	9,817.48	12,392.54	-2,575.06	16,412.95	10,663.30	5,749.65
03-Jan-25	10,812.78	15,040.03	-4,227.25	14,332.69	13,512.09	820.60

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,40,937.87	1,33,670.64	7,267.23	3,87,347.68	3,92,013.95	-4,666.27
08-Jan-25	22,755.65	25,174.91	-2,419.26	68,211.56	74,276.26	-6,064.70
07-Jan-25	22,216.01	19,812.79	2,403.22	56,701.48	55,641.98	1,059.50
03-Jan-25	23676.52	25100.13	-1423.61	71053.99	71093.16	-39.17
02-Jan-25	35,849.31	24,240.56	11,608.75	71,278.11	72,222.91	-944.80



*Data in above table is based on previous day closing bases. 01st Jan F&O data NA.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	2.32	-3.48	-10.32	-1.36	4.37	1.9
Cement - Products	1.14	-2.8	-8.94	-8.6	-20.7	-7.63
Refineries	1.04	-2.1	-5.39	-13.48	-14.94	4.4
Oil Drill/Allied	0.83	-0.36	0.52	19.53	3.29	146.39
Printing & Stationery	0.82	-1.58	-8.61	-5.35	-8.96	-1.74



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Result calendar for F&O stocks

09-01-2024	13-01-2024	14-01-2024	15-01-2024
TATAELXSI	HCLTECH	HDFCAMC	HDFCLIFE
TCS			LTTS



UPCOMING ECONOMIC EVENTS

Wednesday, January 8, 2025	Country	Event's	Forecast		Previous
18:45	US	ADP Nonfarm Employment Change (Dec)	143K		146K
19:00	US	Initial Jobless Claims	214K		211K
21:00	US	Crude Oil Inventories	-0.250M		-1.178M
Thursday, January 9, 2025					
00:30	US	FOMC Meeting Minutes			
19:00	US	Initial Jobless Claims	210K		211K
Friday, January 10, 2025					
16:00	IN	Industrial Production (YoY) (Nov)			3.5%
17:00	IN	FX Reserves, USD			640.28B
19:00	US	Average Hourly Earnings (MoM) (Dec)	0.3%		0.4%
19:00	US	Nonfarm Payrolls (Dec)	154K		227K

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