

# ITI Morning Boost

February 07, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,603.35 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, leading to a negative close.

- On a daily scale, the index formed a strong bearish candle but managed to hold the 20 DEMA level, which remains a positive sign for the bulls. As the market anticipates the RBI's monetary policy decision, uncertainty may persist.

- For Friday's trading session, **23,650** will act as an initial resistance level, while **23,565** will serve as an initial support level.



# BANK NIFTY – 50,382.10 (Daily Chart)



• In Thursday's trading session, the banking index experienced a muted session, moving sideways and closing flat with a slight positive bias.

• On a daily scale, the index formed a small neutral candle, indicating indecisiveness among market participants. The index remained cautious ahead of the RBI's monetary policy decision.

• For Friday's trading session, **50,525** will act as an initial resistance level, while **50,170** will serve as an initial support level.

METROPOLIS HEALTHCARE LTD, 1D, NSE O1,814.00 H1,875.00 L1,811.25 C1,851.95 +46.95 (+2.60%)  
Vol 354.68 K  
EMA (20, close, 0, EMA, 5) 1,838.50



HINDUSTAN PETROLEUM CORP, 1D, NSE O348.60 H349.15 L340.60 C343.10 +0.20 (+0.06%)  
Vol 3.12M  
EMA (20, close, 0, EMA, 5) 355.06



**SOLARIND** : The Ministry of Defence signed contracts with Economic Explosives Ltd (a subsidiary of Solar Industries) for the procurement of rockets for the PINAKA Multiple Launcher Rocket System (MLRS).

**AUROPHARMA** : The board approved a plan to acquire 80 percent of Tergene Biotech Ltd, a subsidiary, making it a direct subsidiary of Aurobindo Pharma.

**ITC** : ITC announced agreements to acquire Prasuma, a frozen, chilled, and ready-to-cook foods company, over three years. The first tranche of 43.8 percent will be acquired upfront, with the remaining stake acquired in tranches by June 2028.

**ZOMATO** : The board approved changing the company name from Zomato Limited to Eternal Limited.

CMP- 9115.00  
IMPACT- **POSITIVE**

CMP- 1191.80  
IMPACT- **POSITIVE**

CMP- 441.10  
IMPACT- **POSITIVE**

CMP- 229.05  
IMPACT- **NEUTRAL**



- The Agriculture Ministry has allowed trading of 10 additional commodities on the electronic-National Agriculture Market (e-NAM), taking the total number of tradable items on the platform to 231. The newly added commodities include dried Tulsi leaves, Besant (Chickpea flour), wheat flour, chana sattu (Roasted Chickpea Flour), water Chestnut flour, asafoetida, dried fenugreek leaves, baby corn, dragon fruit and water Chestnut, the ministry said in a statement.
- Finance Secretary Tuhin Kanta Pandey on Thursday asked businesses to take risks, build new factories, and create jobs. The Budget measures will help give push to economic growth amidst the global headwinds, he said, adding that India will not only remain the fastest growing economy in the world but also make the pace faster. "You must take risks. You are entrepreneurs because you are taking risks and you cannot be risk-averse. You have to build factories, you have to create jobs. So we need your animal spirit to rise," Pandey said at an event at the PHD Chamber here.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Cipla	1,471.50	34.70	2.42		Trent	5,277.10	-472.85	-8.22
Adani Ports	1,164.05	19.70	1.72		Bharat Elec	279.75	-9.20	-3.18
Infosys	1,915.65	18.60	0.98		Bharti Airtel	1,619.75	-40.70	-2.45
TATA Cons. Prod	1,023.35	8.05	0.79		Titan Company	3,410.75	-80.15	-2.30
Dr Reddys Labs	1,236.65	9.10	0.74		NTPC	312.80	-6.80	-2.13

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Sona BLW	533.25	18.25	3.54		Trent	5,277.10	-472.85	-8.22
Zydus Life	1,008.20	31.2	3.19		Solar Ind	9,115.00	-538.75	-5.58
Torrent Power	1,374.75	41.1	3.08		Macrotech Dev	1,198.70	-69.7	-5.5
Alkem Lab	5,255.70	137.75	2.69		Hind Zinc	442.9	-24.55	-5.25
Cipla	1,471.50	34.7	2.42		Phoenix Mills	1,615.60	-84.4	-4.96





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PHOENIXLTD	1623.15	-82.85	-4.86	5,20,100	40.99%
TRENT	5297.45	-480.00	-8.31	61,44,300	23.11%
SOLARINDS	9123.65	-597.25	-5.85	2,37,000	21.68%
PAGEIND	43306.80	-2367.10	-5.18	2,12,085	18.28%
NCC	233.20	-4.90	-2.06	77,67,400	13.75%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
METROPOLIS	1853.15	65.35	3.66	8,63,600	-10.90%
SONACOMS	534.10	18.10	3.51	72,99,725	-10.25%
MFSL	1112.80	-10.95	-0.72	33,92,800	-9.63%
JKCEMENT	4879.75	-66.25	-1.34	6,00,500	-8.95%
CUMMINSIND	2952.60	34.20	1.17	43,27,800	-7.92%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	27/02/25	NIFTY	24,500	23,000	1.03
-	27/02/25	BANKNIFTY	52,000	49,000	0.93



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	59,181.42	68,890.43	-9,709.01	72,092.95	65,273.10	6,819.85
06-Feb-25	13,469.82	17,019.77	-3,549.95	11,546.06	8,824.40	2,721.66
05-Feb-25	14,112.34	15,795.17	-1,682.83	12,860.76	11,864.48	996.28
04-Feb-25	18,105.75	17,296.52	809.23	15,002.64	15,433.34	-430.70
03-Feb-25	12,505.92	16,464.29	-3,958.37	19,319.48	16,611.25	2,708.23

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,20,250.65	1,22,460.38	-2,209.73	3,26,720.35	1,02,240.12	2,24,480.23
06-Feb-25	22,489.55	28,950.42	-6,460.87	63,379.80	64,924.46	-1,544.66
04-Feb-25	34,689.78	27,216.05	7,473.73	71,310.12	73,301.04	-1,990.92
03-Feb-25	30,301.63	31,813.82	-1,512.19	68,007.72	70,305.93	-2,298.21
01-Feb-25	11,037.79	10,109.60	928.19	58,473.40	60,228.79	-1,755.39



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	4.7	29.34	-13.16	-17.42	-26.96	-11.87
Oil Drill/Allied	2.01	-0.8	-4.59	-8.3	3.63	50.35
Credit Rating Agencies	1.95	-1.09	-4.14	-10.57	24.41	14.69
Dry cells	1.62	-2.28	-7.89	-12.05	-11.46	-11.67
Glass & Glass Products	1.48	4.02	-4.13	-9.59	12.63	10.79



## Result calendar for F&O stocks

06-02-2025	07-02-2025	10-02-2025	11-02-2025
PVRINOX	LICI	NYKAA	BSOFT
MRF	OIL	EICHERMOT	IRCTC
BHARTIARTL	DELHIVERY	ESCORTS	VODAFONEIDEA
APOLLOTYRE	NHPC	GRASIM	BERGEPAIN
CHAMBLFERT	ALKEM	BATAINDIA	NBCC
AUROPHARMA	SUNTV	NATIONALUM	LUPIN
NMDC		APOLLOHOSP	
RAMCOCEM			
TRENT			
ITC			
BRITANNIA			



# UPCOMING ECONOMIC EVENTS

Thursday, February 6, 2025	Country	Event's	Forecast		Previous
17:30	GB	BoE Interest Rate Decision (Feb)	4.50%		4.75%
19:00	US	Initial Jobless Claims	214K		207K
Friday, February 7, 2025					
10:00	IN	Interest Rate Decision	6.50%		6.50%
17:00	IN	FX Reserves, USD			629.56B
19:00	US	Average Hourly Earnings (MoM) (Jan)	0.3%		0.3%
19:00	US	Nonfarm Payrolls (Jan)	154K		256K
19:00	US	Unemployment Rate (Jan)	4.1%		4.1%

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