

# ITI Morning Boost

February 06, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,696.30 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain its momentum, moving sideways and closing flat.
- On a daily scale, the index formed a small red candle; however, the positive sign for bulls is that it continues to trade above the 20 DEMA level, with the RSI gradually moving northward.
- For Thursday's trading session, **23,680** will act as an initial support level, while **23,805** will serve as an initial resistance level.

# BANK NIFTY – 50,343.05 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a gap up and moved sideways, ultimately closing on a positive note for the second consecutive session.

• On a daily scale, the index formed a small red candle with equal wicks on both ends, indicating a neutral pattern. However, it continues to trade above the 20 DEMA level, which is a positive sign for the bulls.

• For Thursday's trading session, 50,200 will act as an initial support level, while 50,525 will serve as an initial resistance level.



BHARAT FORGE LTD, 1D, NSE O1,174.80 H1,184.50 L1,149.00 C1,156.55 -15.35 (-1.31%)

Vol 2.46M

EMA (20, close, 0, EMA, 5) 1,203.41

INR



**ULTRACEMCO** : The company is commissioning an additional 0.6 MTPA grinding capacity at its existing unit situated at Sonar Bangla, West Bengal. The additional capacity will help the company service composite cement demand in the eastern region and increase its blended cement ratio.

**NAUKRI** : The company has entered into a contribution agreement with IE Venture Investment Fund III, a scheme to be launched by Karkardooma Trust, a Category II AIF. It will commit a contribution of up to Rs 1,000 crore in aggregate via its wholly owned subsidiaries.

**SOLARINDS** : Solar Ind Standalone December 2024 Net Sales at Rs 1,207.24 crore up 33.8% from Rs. 902.25 crore in December 2023. Quarterly Net Profit at Rs. 204.42 crore in December 2024 up 47.79% from Rs. 138.32 crore in December 2023. EBITDA stands at Rs. 301.37 crore in December 2024 up 43.8% from Rs. 209.58 crore in December 2023.

**CUMMINSIND** : Power solutions technology provider Cummins India Ltd on Wednesday (February 5) reported a 13% year-on-year (YoY) increase in standalone net profit at ₹514 crore for the third quarter that ended on December 31, 2024.

CMP- 11585.70  
IMPACT- **POSITIVE**

CMP- 7941.15  
IMPACT- **POSITIVE**

CMP- 9653.75  
IMPACT- **POSITIVE**

CMP- 2921.15  
IMPACT- **POSITIVE**



- Service activity in the country had a poorer showing at the start of the year, with the index declining to a 26-month low of 56.5 compared with 59.3 in the previous month, according to results of a private sector survey released on February 5. December marks the first time in four months that the HSBC India Services Business Activity Index slipped below the 58 mark.
- The government has expanded quality compliance requirements by mandating Quality Control Orders (QCOs) for over 150 products, ranging from household appliances to industrial materials, in a move aimed at ensuring stricter safety and performance standards. The Bureau of Indian Standards (BIS) said it has listed out 150-odd products in advance for better awareness purpose. The scope of these mandatory standards is extended to various sectors with varied enforcement dates for different sectors.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ONGC	261.65	7.55	2.97		Asian Paints	2,275.20	-79.15	-3.36
Hindalco	600.60	16.65	2.85		Titan Company	3,490.90	-106.80	-2.97
Apollo Hospital	6,944.65	152.45	2.24		Nestle	2,248.95	-50.50	-2.20
BPCL	261.25	5.30	2.07		HUL	2,391.05	-47.00	-1.93
Adani Ports	1,144.35	19.25	1.71		Britannia	4,932.65	-95.70	-1.90

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hind Zinc	467.45	30.55	6.99		Phoenix Mills	1,700.00	-84.2	-4.72
Oil India	431.6	26.15	6.45		Godrej Prop	2,301.35	-88.5	-3.7
IGL	204.82	10.7	5.51		Tube Investment	2,982.50	-110.1	-3.56
Biocon	390.25	19.2	5.17		Asian Paints	2,275.20	-79.15	-3.36
JSW Energy	493.8	24.1	5.13		Bajaj Holdings	11,381.90	-353.95	-3.02





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
SOLARINDS	9690.90	-95.60	-0.98	1,94,775	141.58%
TORNTPOWER	1333.65	-19.15	-1.42	7,83,000	69.21%
ZYDUSLIFE	977	3.00	0.31	1,08,04,500	26.88%
KALYANKJIL	567.85	4.05	0.72	1,97,50,100	22.23%
NBCC	95.10	2.04	2.19	1,28,99,200	20.02%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
METROPOLIS	1805.00	67.10	3.86	9,69,200	-19.47%
MFSL	1118.50	17.65	1.60	37,54,400	-14.25%
CYIENT	1513.05	60.10	4.14	21,54,300	-10.67%
TATACHEM	933.75	15.25	1.66	79,55,750	-10.14%
MCX	6096.60	238.90	4.08	11,62,000	-8.40%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	27/02/25	NIFTY	24,500	23,000	1.10
-	27/02/25	BANKNIFTY	52,000	49,000	0.93



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	45,711.60	51,870.66	-6,159.06	60,546.89	56,448.70	4,098.19
05-Feb-25	14,112.34	15,795.17	-1,682.83	12,860.76	11,864.48	996.28
04-Feb-25	18,105.75	17,296.52	809.23	15,002.64	15,433.34	-430.70
03-Feb-25	12,505.92	16,464.29	-3,958.37	19,319.48	16,611.25	2,708.23
01-Feb-25	987.59	2,314.68	-1,327.09	13,364.01	12,539.63	824.38

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	76,029.20	69,139.47	6,889.73	1,97,791.24	2,03,835.76	-6,044.52
04-Feb-25	34,689.78	27,216.05	7,473.73	71,310.12	73,301.04	-1,990.92
03-Feb-25	30,301.63	31,813.82	-1,512.19	68,007.72	70,305.93	-2,298.21
01-Feb-25	11,037.79	10,109.60	928.19	58,473.40	60,228.79	-1,755.39



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Financial Services	4.47	1.92	-8.57	-2.13	18.54	47.8
Power Infrastructure	3.48	29.34	-17.3	-23.44	-33.17	-11.87
Air Transport Service	3.04	6.13	4.13	5.25	4.6	90.34
Stock/ Commodity Brokers	2.98	1.82	-9.57	-9.82	29.36	38.4
Crude Oil & Natural Gas	2.77	5.99	-8	-9.93	-7.16	24.67



## Result calendar for F&O stocks

06-02-2025	07-02-2025	10-02-2025	11-02-2025
PVRINOX	LICI	NYKAA	BSOFT
MRF	OIL	EICHERMOT	IRCTC
BHARTIARTL	DELHIVERY	ESCORTS	VODAFONEIDEA
APOLLOTYRE	NHPC	GRASIM	BERGEPAIN
CHAMBLFERT	ALKEM	BATAINDIA	NBCC
AUROPHARMA	SUNTV	NATIONALUM	LUPIN
NMDC		APOLLOHOSP	
RAMCOCEM			
TRENT			
ITC			
BRITANNIA			



# UPCOMING ECONOMIC EVENTS

Thursday, February 6, 2025	Country	Event's	Forecast		Previous
17:30	GB	BoE Interest Rate Decision (Feb)	4.50%		4.75%
19:00	US	Initial Jobless Claims	214K		207K
Friday, February 7, 2025					
10:00	IN	Interest Rate Decision	6.50%		6.50%
17:00	IN	FX Reserves, USD			629.56B
19:00	US	Average Hourly Earnings (MoM) (Jan)	0.3%		0.3%
19:00	US	Nonfarm Payrolls (Jan)	154K		256K
19:00	US	Unemployment Rate (Jan)	4.1%		4.1%

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