THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 04, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,810.85 (Daily Chart)



• In Tuesday's trading session, the Nifty opened with a gap-up and gradually moved northward, maintaining its bullish momentum throughout the session. The index extended its winning streak and closed in positive territory for the fourth consecutive trading session.

• On the daily chart, the index formed a strong bullish candlestick and continues to trade above its 20 DEMA, indicating sustained buying interest and continuation of the positive momentum. The 20 DEMA is expected to act as a crucial support level in the near term. Additionally, the RSI is gradually moving northward, reflecting strengthening momentum and supporting the bullish technical outlook.

• **For Wednesday's trading session, 23,620 will act as the immediate support, while 23,850 will serve as the initial resistance. A decisive breakout above 23,850 could extend the ongoing rally, whereas a breach below 23,620 may trigger profit-booking. As long as the index sustains above its 20 DEMA, the short-term bullish bias is likely to remain intact.**

BANK NIFTY – 55,002.20 (Daily Chart)



• In Tuesday's trading session, Bank Nifty opened with a gap-up but failed to sustain its initial bullish momentum and remained largely range-bound throughout the session, eventually closing on a positive note.

• On the daily chart, the index formed a Spinning Top candlestick pattern, indicating indecision among market participants. However, the index managed to close above its 20 DEMA, which is a positive indication for the bulls. The RSI is also gradually moving northward, reflecting improving momentum. Going forward, the index needs to decisively breach and sustain above the horizontal resistance level of 56,060 to strengthen the bullish momentum and resume its upward journey.

• **For Wednesday's trading session, 55,285 will act as the immediate support, while 55,750 will serve as the initial resistance. A sustained move above 55,750 could pave the way for a retest of 56,060, whereas a decisive breach below 55,285 may invite selling pressure.**

CDSL CMP- 1,320.00 (Daily Chart)

BUY ABOVE 1,325 SL 1,312 TGT 1,355.



TradingView

*Recommendation for intraday only.

IRFC CMP- 75.90 (Daily Chart)

SELL FUT BELOW 75.75 SL 76.50 TGT 74.



*Recommendation for intraday only.

STOCK'S IN NEWS

NSE : The National Stock Exchange (NSE) reported a 17.4% quarter-on-quarter (QoQ) decline in net profit to ₹2,575.9 crore for the second quarter of FY27, compared with ₹3,120.1 crore in the previous quarter. Revenue fell 10.8% to ₹4,066.8 crore from ₹4,560.4 crore, while EBITDA declined 13.3% to ₹3,079 crore from ₹3,550.93 crore. EBITDA margin contracted to 75.7% from 77.86% in the previous quarter.

CMP- 1803.80
IMPACT- **NEUTRAL**

IEX : IEX reported a 16.5% year-on-year (YoY) increase in electricity traded volume to 13.1 billion units (BU) in October. Real-time market volume rose 23.7% to 5.7 BU, while day-ahead market volume declined 3.8% to 4,508 million units (MU).

CMP- 109.00
IMPACT- **POSITIVE**

METROPOLIS : The firm reported a 43.2% year-on-year (YoY) increase in net profit to ₹75.3 crore for the second quarter of FY27, compared with ₹52.6 crore in the corresponding quarter last year. Revenue rose 15.8% to ₹496.8 crore from ₹429.1 crore, while EBITDA increased 24.1% to ₹134 crore from ₹108 crore. EBITDA margin expanded to 27% from 25% in the year-ago quarter.

CMP- 568.70
IMPACT- **POSITIVE**

BATAINDIA : The firm reported a 43.2% year-on-year (YoY) increase in net profit to ₹75.3 crore for the second quarter of FY27, compared with ₹52.6 crore in the corresponding quarter last year. Revenue rose 15.8% to ₹496.8 crore from ₹429.1 crore, while EBITDA increased 24.1% to ₹134 crore from ₹108 crore. EBITDA margin expanded to 27% from 25% in the year-ago quarter.

CMP- 649.80
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Reserve Bank of India has eased foreign exchange reporting rules for services exports and imports, reducing compliance requirements for resident individuals and setting a ₹1 million threshold for certain transactions. Resident individuals exporting services will be deemed to have filed export declarations after submitting payment details to banks, while reporting obligations for larger transactions and non-individual entities will continue.

- India continues to maintain a strict policy against the import of genetically modified products, as stated by Minister Piyush Goyal. He highlighted that the dairy sector remains particularly sensitive and has not been opened in trade agreements. Goyal emphasized India's commitment to protecting its agricultural and fisheries sectors while seeking preferential market access for textiles and pharmaceuticals.

- Indian farmers face challenges in sowing winter crops amid dwindling water supplies from a weak monsoon. Amarsingh Gushinge's village experiences a significant rainfall deficit, impacting crop planting decisions. Food inflation could worsen as key staples see rising prices, aggravating the economic strain on households. The Reserve Bank of India may respond with interest rate hikes to combat rising inflationary pressures.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
BSE Limited	3,665.70	175.70	5.03
Nestle	1,248.40	53.40	4.47
TATA Cons. Prod	1,073.00	44.10	4.29
Asian Paints	2,437.80	93.50	3.99
Bharti Airtel	2,065.00	75.10	3.77

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Power Grid Corp	259.55	-8.15	-3.04
SBI	970.25	-16.75	-1.70
ONGC	232.17	-2.66	-1.13
Infosys	1,148.10	-12.90	-1.11
Adani Enterpris	2,593.30	-22.10	-0.84

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Marico	878.4	79.85	10
MCX India	3,490.10	241.1	7.42
Britannia	4,930.00	295	6.36
Lodha Developer	1,060.80	58	5.78
360 ONE WAM	1,065.00	54	5.34

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Biocon	343	-11.7	-3.3
Tata Inv Corp	552.9	-18.45	-3.23
NALCO	317.55	-10.45	-3.19
Siemens Energy	2,846.60	-92.8	-3.16
Power Grid Corp	259.55	-8.15	-3.04

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CUB	208.15	-2.80	-1.33%	4,317.50	31.89%
KARURVYSYA	336.90	-6.75	-1.96%	1,342.30	31.41%
COROMANDEL	1,806.60	61.20	3.51%	123.90	23.28%
DATAPATTNS	3,944.20	111.90	2.92%	201.60	14.80%
KFINTECH	868.05	10.45	1.22%	4,555	11.50%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CDSL	1,326.60	70.40	5.60%	9,268.70	-13.91%
NESTLEIND	1,245.30	51.40	4.31%	10,888.00	-11.59%
ANGELONE	311.85	20.75	7.13%	36,240.00	-11.03%
SAGILITY	42.25	-0.30	-0.71%	96,288.00	-7.65%
MARICO	871.40	68.80	8.57%	12,696	-7.23%

INDEX HIGHEST OI

F&O Ban list
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	23,500	23,000	1.30
23/11/26	BANKNIFTY	58,000	58,000	0.97

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	37,469.97	27,518.48	9,951.49	31,712.39	35,783.44	-4,071.05
03-Nov-26	20,970.51	14,133.70	6,836.81	16,723.91	20,402.76	-3,678.85
02-Nov-26	16,499.46	13,384.78	3,114.68	14,988.48	15,380.68	-392.20

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	44,651.95	37,879.70	6,772.25	64,020.71	63,405.09	615.62
03-Nov-26	22,586.47	19,585.39	3,001.08	34,103.75	33,887.24	216.51
02-Nov-26	22,065.48	18,294.31	3,771.17	29,916.96	29,517.85	399.11

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Financial Services	3.74	2.71	0.16	-4.69	-3.59	2.36
Telecom-Handsets/Mobile	2.45	12.07	-0.96	18.36	81.22	32.99
Readymade Garments/Apparels	2.03	2.57	-4.33	-7.24	-1.11	-15.26
Co-Working	1.69	7.38	0.07	-0.16	-0.96	-20.25
Glass & Glass Products	1.61	1.92	-2.57	-7.14	-1.47	-14.91

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

04-11-2026	05-11-2026		06-11-2026	07-11-2026
DABUR	MPHASIS	GODFRYPHLP	HINDALCO	TATASTEEL
CUMMINSIND	M&M	FORTIS	BOSCHLTD	DIVISLAB
APOLLOHOSP	LICI	ASTRAL	JUBLFOOD	
BSE	TITAN		VOLTAS	
NHPC	MOTHERSON		SIEMENS	
ZYDUSLIFE	GLENMARK			
AUROPHARMA	ONGC			
NYKAA	BRITANNIA			
BIOCON	NBCC			
PREMIERENE	UNOMINDA			
PIIND	BHARTIARTL			
PFC	BHARATFORG			
	TIINDIA			
	PRESTIGE			

UPCOMING ECONOMIC EVENTS

Wednesday, 4 November 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Oct)	56.20		56.20
15:30	EU	CPI (YoY) (Oct)	4.0%		3.80%
18:45	US	ADP Nonfarm Employment Change (Oct)	68K		90K
20:15	US	S&P Global Services PMI (Oct)	57.90		57.90
20:30	US	ISM Non-Manufacturing PMI (Oct)	54.80		54.90
21:00	US	Crude Oil Inventories			-1.892M
Thursday, 5 November 2026					
17:30	UK	BoE Interest Rate Decision (Nov)	4.00%		3.75%
19:00	US	Initial Jobless Claims	197K		194K

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