

ITI Morning Boost

June 04, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,405.60 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a negative note and continued to move southward during the first half of the session. However, in the second half, the index managed to bounce from lower levels, helping it recover most of its losses and close on a flattish note.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index managed to close above the crucial horizontal support level of 23,255, which is a positive sign for the bulls. However, to resume its upward journey, the index needs to breach and sustain above the 50 DEMA, which is currently positioned at 23,918.

• For Thursday's trading session, 23,325 will act as the initial support level, while on the higher end, 23,560 will act as the initial resistance level.



BANK NIFTY – 54,185.95 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a negative note and remained sideways during the first half of the session. However, in the second half, the index gained bullish momentum and gradually moved northward, helping it close on a positive note.

• On a daily scale, the index has formed a bullish candle with a long lower wick, indicating recovery from lower levels. The index also managed to defend the crucial horizontal support level of 52,750. However, it continues to trade below the 20 DEMA level, indicating that the broader trend remains cautious.

• For Thursday's trading session, **53,880** will act as the initial support level, while on the higher end, **54,455** will act as the initial resistance level.



GRANULES CMP- 793.80 (Daily Chart)

BUY ABOVE 795.50 SL 787.60 TGT 812.

Granules India Limited · 1D · NSE O782.00 H797.00 L780.45 C793.80 +16.25 (+2.09%)
Vol 769.58K
EMA (20, close, 0, SMA, 5) 752.00





HEROMOTOCO: Hero MotoCorp has unveiled its first flex-fuel vehicles—the iconic Splendor+ and HF Deluxe. With this launch, India welcomes its first flex-fuel motorcycles in the 100cc segment, marking a defining milestone in the country's transition towards cleaner, self-reliant, and future-ready mobility.

JBMAUTO : The company emerged as the leading player in India's electric bus segment, capturing a 49% market share in May 2026, up from 33% in April. The company recorded 157 electric bus registrations during the month, the highest in the industry.

LTM : The company launched its new managed Secure Service Edge (SSE) solution in collaboration with Cisco. Built on Cisco Secure Access—Cisco's dedicated SSE solution—the offering is designed for cloud-first and hybrid work environments. By combining the robust security of Cisco Secure Access with LTM's AI-powered managed services, the solution secures access to applications and enables the secure use of AI applications and models for modern enterprises.

AUROPHARMA : The company has inaugurated TheraNym, one of India's largest dedicated biologics contract manufacturing organisations (CMOs). The facility is intended to support MSD's supply chain for both domestic and export markets.

CMP- 4,840.90
IMPACT- **POSITIVE**

CMP- 669.25
IMPACT- **POSITIVE**

CMP- 4,052.70
IMPACT- **POSITIVE**

CMP- 1,440.40
IMPACT- **POSITIVE**



- India's textile and apparel sector is poised for significant growth in Oman following the India-Oman Comprehensive Economic Partnership Agreement (CEPA). The pact grants immediate duty-free access on 945 textile and apparel lines, eliminating a 5% MFN duty. This move is expected to boost India's exports, valued at \$95.
- India and the United States are nearing a significant trade agreement. US Ambassador Sergio Gor revealed negotiations are almost complete. Both nations are finalizing the last technical details. This deal is expected to be a win-win for both countries. Ambassador Gor is meeting with Union Commerce Minister Piyush Goyal to discuss the pact.
- The Cabinet Committee on Economic Affairs has approved a Rs 4,415.60 crore project to upgrade and widen NH-347B in Madhya Pradesh. The 233.653 km project will enhance connectivity, reduce travel time, and boost regional economic development by improving road safety and linking key economic and social nodes.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Apollo Hospital	8,290.50	201.00	2.48
TMPV	398.15	7.95	2.04
Max Healthcare	965.55	16.85	1.78
SBI	970.45	13.80	1.44
ICICI Bank	1,242.00	15.40	1.26

Company	Price	Change	%Gain
TCS	2,241.70	-205.20	-8.39
Tech Mahindra	1,472.30	-99.10	-6.31
HCL Tech	1,179.00	-64.50	-5.19
Infosys	1,222.60	-48.20	-3.79
Wipro	204.10	-5.74	-2.74

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Vodafone Idea	14.85	0.69	4.87
NHPC	75.10	2.81	3.89
Kwality Wall's	30.59	0.99	3.34
MANKIND	2,369.50	70.50	3.07
DMART	4,168.40	111.40	2.75

Company	Price	Change	%Gain
TCS	2,241.70	-205.20	-8.39
PERSISTENT	5,097.50	-373.00	-6.82
LTM	4,052.70	-289.00	-6.66
Coforge	1,420.90	-98.60	-6.49
Tech Mahindra	1,472.30	-99.10	-6.31



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GVT&D	5,010.50	169.00	3.49%	533	26.99%
NAM-INDIA	1,072.60	-3.40	-0.32%	4,656.90	25.61%
WIPRO	183.68	-11.98	-6.12%	2,75,520.00	9.52%
KALYANKJIL	356.40	-0.15	-0.04%	37,745.70	7.93%
LTM	4,037.40	-327.90	-7.51%	3,349	6.86%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NHPC	75.55	2.83	3.89%	1,43,212.80	-14.53%
POLICYBZR	1,590.20	-66.90	-4.04%	6,771.50	-8.47%
MAXHEALTH	974.00	16.70	1.74%	11,359.40	-6.97%
HYUNDAI	1,881.50	-8.00	-0.42%	8,680.40	-4.88%
ANGELONE	337.60	-7.95	-2.30%	19,192.50	-4.34%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
AMBER	30/06/26	NIFTY	25,000	24,000	1.04
KAYNES	30/06/26	BANKNIFTY	60,000	60,000	0.92



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	51,735.42	69,626.58	-17,891.16	55,265.06	34,825.72	20,439.34
03-Jun-26	17,053.63	22,670.19	-5,616.56	17,530.00	11,789.11	5,740.89
02-Jun-26	16,955.90	25,318.82	-8,362.92	22,508.77	12,919.45	9,589.32
01-Jun-26	17,725.89	21,637.57	-3,911.68	15,226.29	10,117.16	5,109.13

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	69,406.73	66,461.78	2,944.95	65,048.75	64,048.08	1,000.67
03-Jun-26	22,279.77	24,013.83	-1,734.06	24,952.46	24,344.52	607.94
02-Jun-26	27,613.62	22,401.95	5,211.67	22,071.33	21,264.05	807.28
01-Jun-26	19,513.34	20,046.00	-532.66	18,024.96	18,439.51	-414.55



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refractories	2.7	-0.85	2.63	9.7	-10.72	-4.06
Computer Education	2	8.84	4.05	14.83	-8.97	-25.65
Petrochemicals	1.81	-1.33	3	8.34	-3.33	-20.26
Ferro Alloys	1.77	4.93	8.33	17.99	1.23	29.76
Edible Oil	1.52	-0.1	1.96	23.44	-1.88	0.13



UPCOMING ECONOMIC EVENTS

Thursday, 4 June 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	211K		215K
Friday, 5 June 2026					
10:00	IN	Interest Rate Decision	5.25%		5.25%
16:00	IN	GDP Quarterly (YoY) (Q4)	7.3%		7.8%
17:00	IN	FX Reserves, USD			681.38B
18:00	US	Average Hourly Earnings (MoM) (May)	0.3%		0.2%
18:00	US	Nonfarm Payrolls (May)	95K		115K
18:00	US	Unemployment Rate (May)	4.3%		4.3%

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